

**Form 604**Corporations Act 2001  
Section 671B**Notice of change of interests of substantial holder****To** Company Name/Scheme **REWARD MINERALS LIMITED**

ACN/ARSN 50 009 173 602

**1. Details of substantial holder (1)**

Name Michael Ruane and associates (Tyson Resources Pty Ltd, Kesli Chemicals Pty Ltd and Kesli Chemicals &lt;Ruane S/F A/C&gt;)

ACN/ARSN (if applicable) n/a

There was a change in the interests of the substantial holder on 22 / 08 / 2018

The previous notice was given to the company on 13 / 08 / 2018

The previous notice was dated 13 / 08 / 2018

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Fully Paid Shares	40,794,533	30.05%	50,240,606	32.73%
	Issued Capital: 135,760,396		Issued Capital: 153,449,471	

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
22.08.18	Michael Ruane	Rights Issue	\$275,892	1,532,736	1,532,736
22.08.18	Tyson Resources Pty Ltd	Rights Issue	\$460,011	2,555,617	2,555,617
07.06.18-22.08.18	Kesli Chemicals <Ruane S/F A/C>	On Market Purchases	\$164,010	921,643	921,643
22.06.18	Kesli Chemicals <Ruane S/F A/C>	Off Market Transfers	-\$283,182	-1,573,233	-1,573,233
22.08.18	Kesli Chemicals <Ruane S/F A/C>	Rights Issue	\$147,255	818,085	818,085
07.06.18-22.08.18	Kesli Chemicals Pty Ltd	On Market Purchases	\$35,832	207,193	207,193
22.06.18	Kesli Chemicals Pty Ltd	Off Market Transfers	\$283,182	1,573,233	1,573,233
22.08.18	Kesli Chemicals Pty Ltd	Rights Issue	\$399,410	2,218,947	2,218,947
22.08.18	Intermin Resources Ltd	Rights Issue	\$214,533	1,191,852	1,191,852

#### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Michael Ruane	Michael Ruane	Michael Ruane	Relevant interest as the holder of the securities under section 608(1) of the Corporations Act	9,196,415	5.99%
Michael Ruane	Tyson Resources Pty Ltd	Tyson Resources Pty Ltd	Relevant interest as the power to exercise or control the right to vote and power to dispose of the securities under section 608(1) of the Corporations Act	15,333,702	9.99%
Michael Ruane	Kesli Chemicals Pty Ltd	Kesli Chemicals Pty Ltd	Relevant interest as the power to exercise or control the right to vote and power to dispose of the securities under section 608(1) of the Corporations Act	13,430,872	8.75%
Michael Ruane	Kesli Chemicals <Ruane S/F A/C>	Kesli Chemicals <Ruane S/F A/C>	Relevant interest as the power to exercise or control the right to vote and power to dispose of the securities under section 608(1) of the Corporations Act	5,128,508	3.34%
Michael Ruane	Intermin Resources Ltd	Intermin Resources Ltd	Relevant interest under section 608(3)(a) of the Corporations Act	7,151,109	4.66%
				<b>50,240,606</b>	<b>32.73%</b>

#### 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
n/a	

#### 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Michael Ruane	29 Cunningham Street, Ardross, Western Australia, 6153
Tyson Resources Pty Ltd	29 Cunningham Street, Ardross, Western Australia, 6153
Kesli Chemicals Pty Ltd	29 Cunningham Street, Ardross, Western Australia, 6153
Intermin Resources Ltd	163-167 Stirling Highway, Nedlands, Western Australia, 6009

#### Signature

print name      Michael Ruane      capacity      Personal

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sign here      *Michael Ruane*      date      23 August 2018

#### DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).
- See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.