

REVISED PROSPECTUS TIMETABLE

7 AUGUST 2018

ASX CODE: RWD

DIRECTORS & MANAGEMENT

Colin McCavana
Non-Executive Chairman

Rod Della Vedova
Non-Executive Director

Michael Ruane
Executive Director

Greg Cochran
Chief Executive Officer

Daniel Tenardi
Projects Director

Bianca Taveira
Company Secretary

HEAD OFFICE

Reward Minerals Ltd
159 Stirling Highway
Nedlands WA 6009

PO Box 1104
Nedlands WA 6909

T: 08 9386 4699

F: 08 9386 9473

E: admin@rewardminerals.com

Reward Minerals Ltd (ASX: RWD) (Company) advises that the Closing Date of the Offers pursuant to the Prospectus dated 16 July 2018 has been extended for one week until 15 August 2018. The revised indicative timetable is as follows:

Closing Date	15 August 2018
Securities quoted on a deferred settlement basis	16 August 2018
ASX notified of undersubscriptions	20 August 2018
Issue date and end of deferred settlement trading	22 August 2018
New Shares commence trading on ASX	23 August 2018

Reward's CEO, Greg Cochran said *"The support of our shareholders to date has been encouraging, however some have expressed concerns of potentially not meeting the closing date deadline thus prompting the extension"*.

Bianca Taveira
Company Secretary

About Reward

Reward Minerals Ltd is an advanced-stage sulphate of potash (SOP) exploration and development company listed on the Australian Securities Exchange. Reward's flagship project is its **100% owned LD SOP Project**, located 340 km east of Newman in the Little Sandy Desert of north-western Western Australia.

The LD Project consists of a tenement package that covers over 3,000 km² which hosts a fully compliant Indicated and Inferred extractable Mineral Resource of 153 Mt of SOP grading approximately 11.3 kg/m³ of SOP brine in sediments from surface to a depth of approximately 90 m*. The Project has a registered Indigenous Land Use Agreement with the Martu people, the traditional owners of the land, as well as a granted Mining Lease and associated Miscellaneous Licence. A Pre-Feasibility Study for the LD Project was completed at the end April 2018 and the Project's Environmental Impact Assessment is well advanced with both State and Federal environmental regulators.

(*As per ASX Release dated February 2017 titled "Lake Disappointment (LD) Project Confirmed as a Globally Significant Tier 1 Sulphate of Potash Deposit".)