

ASX CODE
RWD

17 March 2014

DIRECTORS & MANAGEMENT

Colin McCavana
Chairman

Rod Della Vedova
Non-Executive Director

Michael Ruane
Managing Director

Daniel Tenardi
Projects Director

Paul Savich
Corporate Development Officer

Bianca Taveira
Company Secretary

KEY PROJECTS

Lake Disappointment Project
Karly Project

HEAD OFFICE

Reward Minerals Ltd
159 Stirling Highway
Nedlands WA 6009

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Nedlands WA 6909

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Sandra Wutete
ASX Limited
Exchange Plaza
2 The Esplanade
PERTH WA 6000

Dear Sandra

Notice pursuant to paragraph 708A(5)(e) of the Corporations Act (Act)

Reward Minerals Limited (ASX: RWD) gives notice under section 708(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act) that:

1. RWD has issued 8,908,334 fully paid ordinary shares under the private placement announced on 26 February 2014 without disclosure to investors under Part 6D.2 of the Corporations Act.
2. As at the date of this notice:
 - a. RWD has complied with the provisions of Chapter 2M of the Corporations Act as they apply to RWD;
 - b. RWD has complied with section 674 of the Corporations Act; and
 - c. there is no 'excluded information' within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed under section 708A(6)(e) of the Corporations Act.
3. The Company anticipates allotment of a further 1,508,332 shares in the near future to complete the placement of 10,416,666 shares referred to in the Company's announcement and Appendix 3B released on 26 February 2014.

Yours sincerely

Michael Ruane
Director
on behalf of the Board