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**NON-RENOUNCEABLE RIGHTS ISSUE
FINAL ALLOTMENT OF SHORTFALL**

**ASX ANNOUNCEMENT
28 OCTOBER 2013**

Reward Minerals Ltd advises in respect of the current Rights Issue that Lead Manager Blackswan Equities Ltd has placed 10,908,998 shortfall shares and 5,454,499 attaching options raising \$2,181,799 bringing the total raised to the full amount as per the Prospectus dated 30 July 2013. All shares and options subscribed have now been allotted.

Reward is pleased to complete the Capital Raising in a difficult market and expresses its appreciation to Blackswan Equities in achieving full uptake of the shortfall securities.

The current issued capital of the Company after taking the above into account is as follows:

	Issued Capital as at 30 July 2013	Accepted Shares and attaching Options	Total Issued Capital as at 28 October 2013
Ordinary Fully Paid Shares	97,933,191	558,998	98,492,189
Listed Options expiring 30 June 2016 exercisable at \$0.25 cents	12,062,049	279,499	12,341,548

Further information on Company progress and new developments will be provided in the forthcoming Quarterly Report.

Michael Ruane
Director